



इंडियन रेलवे फाइनेंस कॉर्पोरेशन लिमिटेड

(भारत सरकार का उद्यम) (सीआईएन L65910DL1986GOI026363)

पंजीकृत कार्यालय: यूजी फ्लोर, ईस्ट टॉवर, एनबीसीसी प्लेस, भीष्म पितामह मार्ग, प्रगति विहार, लोधी रोड, नई दिल्ली - 110003
दूरभाष: +91-011- 24361480 ई-मेल: info@irfc.co.in, वेबसाइट: <https://irfc.co.in/>

INDIAN RAILWAY FINANCE CORPORATION LTD.

(A Government of India Enterprise) (CIN: L65910DL1986GOI026363)

Regd. Office: UG Floor, East Tower, NBCC Place, Bhisham Pitamah Marg, Pragati Vihar, Lodhi Road, New Delhi - 110003 Phone: +91-011- 24361480 E-mail: info@irfc.co.in, Website: <https://irfc.co.in/>

No: IRFC/SE/2023-24/43

13th October 2023

| | |
|--|---|
| National Stock Exchange of India Limited Listing department, Exchange Plaza, Bandra- Kurla Complex, Bandra (E) Mumbai- 400 051 | BSE Limited Listing Dept / Dept of Corporate Services, PJ Towers, Dalal Street, Mumbai -400 001 |
| Scrip Symbol: IRFC | Scrip Code: 543257 |

Sub: Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended 30th September 2023

Sir/ Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith the Reconciliation of Share Capital Audit ("RSCA") Report issued by M/s Akhil Rohatgi & Company (Practicing Company Secretaries) for the quarter ended 30th September 2023.

This is submitted for your information and records.

Thanking You,

For Indian Railway Finance Corporation Limited

VIJAY BABULAL
SHIRODE

(Vijay Babulal Shirode)
Company Secretary & Compliance Officer

Enclosure: As Above

Digitally signed by VIJAY BABULAL SHIRODE
DN: cn=IRFC, o=PERSONAL, ou=0019,
serialNumber=2020060520e023654606c6b0f34,
c=IN, email=2020060520e023654606c6b0f34@0019,
postalCode=110002, st=Delhi,
serialNumber=4046307807071044470209191252,
serialNumber=390914543096001684,
cn=VIJAY BABULAL SHIRODE
Date: 2023.10.13 17:44:48 +05'30'

वसुधैव कुटुम्बकम्





AKHIL ROHATGI & COMPANY

Company Secretaries

21, Shamnath Marg, Civil Lines, Delhi – 110054.

Phone : 9810690633, 8527087435

Email : rohatgi_co_secy@gmail.com

csdelhi84@gmail.com

GSTIN : 07ABTFA2714K1Z7

Date: 13/10/2023

To,

The Board of Directors,
Indian Railway Finance Corporation Limited,
UG Floor, East Tower, NBCC Place, Bhasham Pitamah Marg,
Pragati Vihar, Lodhi Road, New Delhi-110003

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2023.

Dear Sir,

We have examined the Register of Members, beneficiary details furnished by the Depositories and other records / documents maintained by M/s Indian Railway Finance Corporation Limited (hereinafter referred to as 'the Company') and its Registrars and Share Transfer Agents, M/s. Beetal Financial & Computer Services Pvt. Ltd., for issuing Reconciliation of Share Capital Audit Report.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby submit our Reconciliation of Share Capital Audit Report as per Annexure 'A'.

For Akhil Rohatgi & Company

Company Secretaries

Reg. No.: P1995DE072900



CS Deepak Kumar
Partner

FCS No. 10189

CP No.: 11372

UDIN: F010189E001298707

Place: Delhi

Date: 13/10/2023

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

| | | | |
|----|--|---|---------------------------|
| 1 | For Quarter Ended | 30 th September, 2023 | |
| 2 | ISIN | INE053F01010 | |
| 3 | Face Value of Share | Rs. 10/- each | |
| 4 | Name of the Company | Indian Railway Finance Corporation Limited CIN: L65910DL1986GOI026363 | |
| 5 | Registered Office Address | UG Floor, East Tower, NBCC Place, Bhasham Pitamah Marg, Pragati Vihar, Lodhi Road, New Delhi-110003 | |
| 6 | Correspondence Address | UG Floor, East Tower, NBCC Place, Bhasham Pitamah Marg, Pragati Vihar, Lodhi Road, New Delhi-110003 | |
| 7 | Telephone & Fax Nos. | 011-24361480 | |
| 8 | Email address | cs@irfc.co.in | |
| 9 | Names of the Stock Exchanges where the company's securities are listed | (i) BSE Limited (BSE) (ii) National Stock Exchange of India Limited (NSE) | |
| | | Number of shares | % of total Issued Capital |
| 10 | Issued capital (number of shares) | 13,06,85,06,000 | 100.00 |
| 11 | Listed capital | 13,06,85,06,000 | 100.00 |
| 12 | Held in dematerialized form in CDSL | 85,70,89,897 | 6.56 |
| 13 | Held in dematerialized form in NSDL | 12,21,14,15,003 | 93.44 |
| 14 | Physical | 1,100 | 0.00 |
| 15 | Total no. of shares (12+13+14) | 13,06,85,06,000 | 100.00 |
| 16 | Reasons for difference between (10 & 11), (10 & 15) & (11 & 15), if any. | N.A. | |



| | | | | |
|----|---|--|---------------|-------------------|
| 17 | Certifying the details of changes in share Capital during the quarter ended in consideration | N.A. | | |
| 18 | Register of Members is updated (Yes/No) If not, updated upto which date : | Yes N.A. | | |
| 19 | Reference of previous quarter with regards to excess dematerialized shares if any | N. A. | | |
| 20 | Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not reason why? | N.A. | | |
| 21 | Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | | |
| | Total No. of Demat Requests | No. of Requests | No. of Shares | Reasons for delay |
| | Confirmed after 21 days | Nil | Nil | NA |
| | Pending for more than 21 days | Nil | Nil | NA |
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Company. | CS Vijay Babulal Shirode Company Secretary & Compliance Officer (FCS- 6876) Tel. Nos: 011-24361480 | | |
| 23 | Name, Address, Tel., Fax No. & Reg No. of Company Secretary in Practice | CS Deepak Kumar Partner M/s Akhil Rohatgi & Co. Company Secretaries, 21, Shamnath Marg, Civil Lines, Delhi -110 054, Tel. No.: 011-23926504 Email: csdelhi84@gmail.com FCS No. 10189 CP No.: 11372 | | |
| 24 | Appointment of common agency for Share Registry work (If yes, name & address) | Yes M/s. Beetal Financial & Computer Services Pvt Ltd. BEETAL HOUSE, 3rd Floor, 99 Madangir, Behind Local Shopping Centre Near Dada Harsukhdas Mandir, New Delhi-110062 Phone: 011-29961281, 29961282 Telefax : 011-29961284 Email: beetalrta@gmail.com Website: www.beetalfinancial.com | | |



| | | |
|----|--|----|
| | | |
| 25 | Any other detail that the Auditors may like to provide (eg. BIFR Company, Delisting from SE) | No |

For Akhil Rohatgi & Company
Company Secretaries
Reg. No.: P1995DE072900



ES Deepak Kumar
Partner
FCS No. 10189
CP No.: 11372
UDIN: F010189E001298707

Place: Delhi
Date: 13/10/2023