

इंडियन रेलवे फाईनेंस कॉरपोरेशन लिमिटेड

(भारत सरकार का उपक्रम) (सी आई एन : U65910DL1986GOI026363)

पंजीकृत कार्यालय : यू.जी. फ्लोर, ईस्ट टॉवर, एन.बी.सी.सी. प्लेस, भीष्म पितामह मार्ग, प्रगति विहार, लोधी रोड, नई दिल्ली-110003

दूरभाष : 24369766-69, फैक्स : 24369770

INDIAN RAILWAY FINANCE CORPORATION LTD.

(A Government of India Enterprise) (CIN : U65910DL1986GOI026363)

Regd. Office : UG-Floor, East Tower, NBCC Place, Bhasham Pitamah Marg, Pragati Vihar, Lodhi Road, New Delhi-110 003

Phone : 24369766 - 69, Fax : 24369770, E-mail : info@irfc.nic.in, Website : www.irfc.nic.in

No: IRFC/SE/2021

Date: 1st February, 2021

National Stock Exchange of India Limited Listing department, Exchange Plaza, Bandra- Kurla Complex, Bandra (E) <u>MUMBAI- 400 051.</u> नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड लिस्टिंग विभाग, एक्सचेंज प्लाजा, बांद्रा- कुर्ला कॉम्प्लेक्स, बांद्रा मुंबई- 400 051	Bombay Stock Exchange Limited, Department of Corporate Services, Floor - 25, PJ Towers, Dalal Street, <u>MUMBAI -400 001.</u> बॉम्बे स्टॉक एक्सचेंज लिमिटेड, कॉर्पोरेट सेवा विभाग, मंजिल - 25, पीजे टावर्स, दलाल स्ट्रीट, मुंबई- 400 001
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Dear Madam/Sir

Sub: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 ("SEBI LODR Regulations")

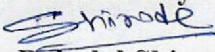
Pursuant to regulation 30 of the SEBI LODR Regulations, we wish to inform you that the Board of Directors of Indian Railway Finance Corporation Limited ("Company") at its meeting held on 29th May, 2020, approved the authorisation of market borrowing by IRFC during 2020-21. Amount of funds to be mobilized like issue of Taxable Bonds including Capital Gain Taxable Bonds U/S 54 EC of Income Tax Act, Tax free Bonds, Government Guaranteed / Serviced Bonds, ECB, Long Term loans from Banks, Securitization of future lease receivables from the Railways, etc. during the financial year 2020-21 may not exceed the present mandated amount of Rs.58,000 Crore or the revised mandated amount as intimated by MOR. MOR has given revised mandated target of Rs. 113,567 crore. Equity Shares of the Company got listed on Stock Exchanges on 29th January, 2021.

Post listing of Equity Shares, we wish to inform you that Company proposes to shortly issue 155th Series Taxable Secured Redeemable Non-convertible Bonds through Private Placement during the current financial year 2020-21 amounting to Rs.500 crore plus green shoe option of Rs.2500 crore.

It is further informed that in order to meet the borrowing target mandated by MoR, Company raises the funds at regular intervals.

Request you to kindly take the same on record.

For Indian Railway Finance Corporation Limited


(Vijay Babulal Shirode)

Company Secretary & Compliance Officer

