



**INDIAN RAILWAY FINANCE CORPORATION LTD.**

(A Government of India Enterprise) (CIN : U65910DL1986GOI026363)  
Regd. Office : UG-Floor, East Tower, NBCC Place, Bhisham Pitamah Marg, Pragati Vihar,  
Lodhi Road, New Delhi-110 003 Phone : 24369766 - 69, Fax : 24369770, E-mail :  
info@irfc.nic.in, Website : www.irfc.nic.in

No: IRFC/SE/2020-21

3<sup>rd</sup> February, 2021

<b>National Stock Exchange of India Limited</b> Listing department, Exchange Plaza, Bandra- Kurla Complex, Bandra (E) Mumbai- 400 051  <b>Scrip Symbol: IRFC</b>	<b>BSE Limited</b> Listing Dept / Dept of Corporate Services, PJ Towers, Dalal Street, Mumbai -400 001  <b>Scrip Code: 543257</b>
---	--

Sub: Intimation pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Madam/Sir,

Indian Railway Finance Corporation Limited (the "Issuer" or "IRFC") had on 3<sup>rd</sup> February, 2021 priced its USD 750,000,000 bonds based on a Rule 144A / Regulation S offering format under IRFC's recently updated USD 4 billion global medium term note programme. The bonds will be issued on 10<sup>th</sup> February, 2021 for a tenor of 10 years at a fixed rate of 2.80%. The bonds carry semi-annual interest payment and bullet principal repayment.

The net proceeds from the issuance of these bonds will be utilized in accordance with the external commercial borrowing regulations of the Reserve Bank of India.

The bonds represent direct, senior, unconditional, unsubordinated and unsecured obligations of the Issuer and will rank *pari passu* without any preference among themselves and at least equally with all other unsecured and unsubordinated obligations of the Issuer from time to time outstanding. The bonds will be listed on the Singapore Exchange Securities Trading Limited, India International Exchange (IFSC) Limited and International Securities Market of the London Stock Exchange.

This is for the information of your members and all concerned and in compliance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You,  
For Indian Railway Finance Corporation Limited

(Vijay Babul Shirode)  
Company Secretary & Compliance Officer