



इंडियन रेलवे फाईनेंस कॉर्पोरेशन लिमिटेड

(भारत सरकार का उपक्रम) (सी आई एन : L65910DL1986GOI026363)

पंजीकृत कार्यालय : रूम नं. 1316 & 1349, तीसरी मंजिल, दि अशोक, डिप्लोमैटिक एन्क्लेव 50-बी, चाणक्यपुरी, नई दिल्ली-110021
दूरभाष : 011-24100385

INDIAN RAILWAY FINANCE CORPORATION LTD.

(A Government of India Enterprise) (CIN : L65910DL1986GOI026363)

Regd. Office : Room Nos. 1316 – 1349, 3rd Floor, The Ashok, Diplomatic Enclave:- 50-B, Chanakyapuri, New Delhi-110021
Phone : 011-24100385, E-mail : info@irfc.nic.in, Website : www.irfc.nic.in

No: IRFC/SE/2021-22/68

21st January, 2022

National Stock Exchange of India Limited Listing department, Exchange Plaza, Bandra- Kurla Complex, Bandra (E) Mumbai- 400 051 Scrip Symbol: IRFC	BSE Limited Listing Dept / Dept of Corporate Services, PJ Towers, Dalal Street, Mumbai -400 001 Scrip Code: 543257
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Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") – Allotment of Senior Unsecured Notes of U.S.\$500,000,000

Sir/Madam,

Further to our letter dated 11th January 2022, we hereby inform that Indian Railway Finance Corporation Limited ("Issuer" or "IRFC") has raised US\$500,000,000 by allotment of U.S.\$ denominated, fixed rate, senior, unsecured, green notes (the "Notes") under its U.S.\$ 7,000,000,000 global medium term note programme, in accordance with Regulation S and Rule 144A of the United States Securities Act of 1933, as amended (the "Securities Act") and applicable Indian laws.



The Notes will be listed on India International Exchange (IFSC) Limited and NSE IFSC Limited.

You are requested to take the same on record and treat the same as compliance under Regulation 30 of the Listing Regulations.

This is for your information and appropriate dissemination.

Thanking You,

For Indian Railway Finance Corporation Limited


Vijay Babulal Shirode
Company Secretary & Compliance Officer 



The Notes have not been offered or sold in India by means of any document or any other offering document or material relating to the bonds, directly or indirectly, to any person or to the public in India which would construe an advertisement, invitation, offer, sale or solicitation of an offer to subscribe for or purchase any securities in violation of applicable Indian laws. The offering circular has not been and will not be registered or published as a prospectus or a statement in lieu of a prospectus with the Securities and Exchange Board of India or any other statutory or regulatory body of like nature in India in respect of a public offer or information memorandum or other offering material under any applicable Indian laws.

The offering circular has not been and will not be reviewed or approved by any regulatory authority in India, including, but not limited to, the Securities and Exchange Board of India, the Reserve Bank of India, or any stock exchange in India. The information relates to an offering of the Notes offered and sold pursuant to Regulation S under the Securities Act. This information is not an offer of securities for sale in the United States. The Notes referred to herein have not been and will not be registered under the Securities Act or the laws of any state of the United States or elsewhere and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act and applicable state securities laws of the United States. There is no intention to register any portion of any offering in the United States or to conduct a public offering of securities in the United States or in any other jurisdiction. Nothing in this communication shall constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction in which such offer or sale would be unlawful. No money, securities or other consideration is being solicited by this announcement or the information contained herein and if sent in response to this announcement or the information contained herein, will not be accepted.

