**INDIAN RAILWAY FINANCE CORPORATION LTD.**

(A Government of India Enterprise) (CIN: L65910DL1986GOI026363)

Regd. Office: UG – Floor, East Tower, NBCC Place, Bhasham Pitamah Marg, Pragati Vihar,

Lodhi Road, New Delhi – 110 003,

LEI No.335800F2JHSOGXQEBY56

Website :<http://www.irfc.co.in>

IRFC/ 54EC Bonds / 2023-24

Date : 12-07-2023

To,

1	Crystal Forms (P) Ltd. Motiwala Mansion, Ground Floor, A' Wing, 40 Forjeet Street, Near Sai baba temple, Gowalia Tank, Mumbai - 400 036
2	Orient Press Ltd. 20, Pragati Industrial Estate, N.M. Joshi Marg, Mumbai - 400 011
3	Shlok Security Printers Pvt. Ltd. Plot 60CD, Govt. Industrial Estate, Charkop, Kandivli (W), Mumbai - 400 067
4	Western Press Pvt. Ltd. Todi Estate, Sun Mill Compound, Lower Parel, Mumbai - 400 013
5	Printrade Issues (I) Pvt. Ltd. 17, Pragati Industrial Estate, 316, N.M. Joshi Marg, Mumbai - 400 011
6	SAP Print Solutions Pvt. Ltd. 28A, Lakshmi Industrial Estate, S.N. Path, Lower Parel (W), Mumbai - 400 013
7	Mehta Print Arts Pvt. Ltd. Plot 64/65, Udyog Vihar Phase - VI, Sector – 37, Gurugram - 122 001
8	Precision Paper Products T-22, Okhla Industrial Area, Phase II, New Delhi - 110020
9	Kiran Data Form Pvt. Ltd. W98E, M.I.D.C., T.T.C Industrial Area, Koperkhairane, Thane Belapur Road, Navi Mumbai - 400 709

Subject: Limited Tender Enquiry from market to obtain quotation for purchase & supply along with printing of IRFC 54EC Bond Certificate

Madam/Sir,

Indian Railway Finance Corporation intends to purchase the following items through Limited tender enquiry from market and quotation is requested in this regard. The detailed specification in respect of the purchase and supply of the proposed items are as under: -

54EC- bond Certificate with security feature ULTRA (like Micro lettering, invisible Ink) minimum 105 gsm certificate/security paper (i.e., Parchment Paper) 4 colours front with rainbow printing, UV logo and 1 colour back side printing, Serial no. at back (i.e., for continuous stationery), Colour in front with text in black on both sides, Size 8.75" x 12.00" (Tentative) back-to-back (**Sample Format enclosed**).

Bidding Format

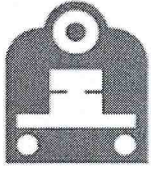
Quantity	Rate per quantity	Rate excluding GST	GST	Total charges* (Including Courier charges)
15,000				

*Total charges are inclusive of delivery/courier charges of bonds certificate to the Kfintech Hyderabad office.

Name of the Bidder:

Seal/Stamp with signature:

Date:



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In view of the above, it is requested to submit quotation within 15 days (till 27/07/2023) from the date of receipt of this letter. However, Terms & conditions, validity of contract/bid, delivery period etc., may be specified in your quotation, if any and no advance payment will be paid in this regard. Payment will be disbursed after successful receipt of above items in good condition. **Moreover, technical details of said items shall be as per IRFC enclosed sample and if at all any query, the same information may be ratified from IRFC before quoting your rate.** Wherever necessary, IRFC instructions & discretion shall prevail in all circumstances.

Validity of BID quotation: 60 days from the last date of closing BID i.e., (from 27/07/2023).

The bidders may also choose to be present in the IRFC office at the time of opening of the bid i.e., on 28/07/2023 at 12:00 hrs.

***Bidders are kindly informed that**

- Bid submitted through courier/ by hand via sealed envelope only.
- Printed Bond Certificate should be delivered at the Kfintech Hyderabad office.
- IRFC is not liable to pay any kind of courier charges.
- IRFC reserves the right to accept /reject bid of any firm to act as Printer to IRFC for 54EC- bond Certificate without assigning any reason, if any.
- If the work is awarded, prior approval of the sample is required at IRFC before printing the whole order.
- It is mandatory to fill Annexure I – III along with a price quote and necessary supporting, if any.

Yours Sincerely
For and on behalf of
Indian Railway Finance Corporation Ltd.

Encl: Sample Bond Certificate



Authorised Signatory
9871135197

ANNEXURE –I

CONTACT DETAILS

a.	Name of the firm, address, Telephone and fax nos.	:	
b.	Name of the Contact Person Telephone/Mobile No.	:	
c.	E-mail Address	:	
d.	Name of the Bank and branch (with full Address)	:	
e.	Bank Account No. (Enclose an unsigned cheque duly Cancelled)	:	
f.	RTGS code etc., so as to facilitate transfer of payment electronically to the successful bidder after satisfactory completion of work and submission of bills.	:	
g.	PAN No. (Enclose copy of PAN CARD)	:	
h.	GST No.	:	
i.	CIN No. (if applicable)	:	
j.	Whether MSME (If Yes, Enclose copy of MSME certificate)	:	

Sign with Stamp:

Date:

ANNEXURE –II

UNDERTAKING TO BE GIVEN BY EACH BIDDER

This is to certify that we have not made any payment or illegal gratification to any person/authority connected with the bid process so as to influence the bid process and have not committed any offence under the Prevention of Corruption Act in connection with the said bid for selection of Printer(s) for IRFC 54EC Bonds Certificate in one or multiple tranches.

It is also confirmed that the bidder has fulfilled all the technical criteria in the bid document and has not been blacklisted presently in any office of the PSU (Public Sector Undertaking).

Signature with date and stamp of the bidder

ANNEXURE- III

CERTIFICATE TO BE GIVEN BY EACH BIDDER

(i) This is to certify that we are not related to any Officer(s) of Indian Railway Finance Corporation Limited

(ii) The following employees of IRFC are related to me: -

Name	Designation	Nature of relationship
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a)

b)

c)

Tick (i) or (ii) as may be applicable. If (ii) is applicable the relevant details of relationship have to be filled.

Signature, date and name of the authorized representative along with the seal of the bidder



INDIAN RAILWAY FINANCE CORPORATION LIMITED

(A GOVERNMENT OF INDIA ENTERPRISE)

Registered and Corporate Office : Room Nos. 1316-1349 3rd Floor, Hotel The Ashok,
Diplomatic Enclave, 50-B, Chanakyapuri, New Delhi-110021, India
Tel : +91 11 24100385; Website : www.irfc.co.in CIN : L65910DL1986G01026363

BOND CERTIFICATE

SECURED, NON-CONVERTIBLE, NON-CUMULATIVE, REDEEMABLE,
TAXABLE BONDS IN THE NATURE OF DEBENTURES (BONDS)

(having benefits under Section 54EC of the Income Tax Act 1961 for Long Term Capital Gains)

Date of Allotment :	Date of Board Meeting :
Date of Maturity :	Date of Private Placement Memorandum :

Non-Convertible, Non-Cumulative, Redeemable, Secured, Taxable Bonds of face value ₹ 10,000/- each carrying interest at the rate as indicated below, payable annually.

The Bonds rank *pari-passu* inter se and are issued in accordance with the resolution passed by the Board of The Indian Railway Finance Corporation Limited ("IRFC" or "Corporation" or "Company") at its Board Meetings held on the aforesaid date. This Bond issue is within the approval of the delegated authority and is within overall borrowing limits set out in the Board approval.

This Bond Certificate is issued in terms of the Bond Trust Deed(s) entered into between the Company and SBICAP Trustee Company Limited (hereinafter referred to as the "Trustees" which expression includes its successors and assigns, under the Trust Deed) This is to certify that person(s) named below or the person(s) whose Name(s) is/are duly recorded in the Memorandum of Transmission on the reverse hereof is/are the holder(s) of the herein mentioned Bond(s) .

ISIN No.

Interest rate (p.a.)

Series

Certificate No.

Folio No.

Allotment Advice No.



INDIAN RAILWAY FINANCE CORPORATION
(A Government of India Enterprise)

Future on Track

Name of Holder(s)

No. of Bond(s) held

Distinctive No.(s)

Name of Nominee

Specimen

These Bonds are subject to the conditions endorsed hereon and terms of their issue as detailed in the Private Placement Memorandum dated ("Private Placement Memorandum") and any modifications thereto from time to time are deemed to form part of these for all purposes and all intents.

These Bonds are issued subject to and with the benefit of the financial covenants and conditions endorsed hereon which shall be binding on the Corporation, the Trustees, the Bond holder(s) and all persons claiming by, through or under any of them.

Given at New Delhi on

For Indian Railway Finance Corporation Limited

Authorised Signatory(ies)

TERMS OF THE BOND ISSUE

1. The Bonds are issued subject to the terms of Private Placement Memorandum and any modifications thereto from time to time.
2. The Bonds shall be / have been secured by first paripasu charge over the Present or Future lease receivable from MoR against Rolling stock / Project assets of the Company in favour of Bond Trustees.
3. The charge created on the assets shall be / have been filed with the Registrar of Companies, NCT, Delhi & Haryana on the filing of electronic Form 10 with the Registrar of Companies, NCT, Delhi & Haryana. The respective documents may be inspected at the registered office of the Company on any working day between 10 am to 12 noon.
4. To avail of benefit under Section 54EC of The Income Tax Act, 1961, such investment needs to be held for a period of at least 5 years.
5. The interest/redemption payment will be made to the registered Bondholder recorded in the books of the Corporation and in case of joint-holders, to the one whose name stand first in the register of bondholders as on the record date i.e. 15 days prior to the respective interest/ redemption payment dates.
6. Indian Railway Finance Corporation Limited shall pay interest on the sum of ₹ 10,000/- per bond at the applicable rate every year on till redemption and balance along with redemption.
7. The face value of the Bonds shall be redeemed at par at the end of 5 years from the date of allotment automatically without surrender of discharged bond certificates.
8. All communications regarding the bonds should be lodged with the Registrar :
 KFIN TECHNOLOGIES LIMITED
 Selenium Tower B,
 Plot No. 31 & 32, Financial District,
 Nanakramguda, Gachibowli, Serilingampally
 Hyderabad, Telangana-500032
 Contact Person : Mr. Brahmanandam K
 Tel : +91-40-67162222,
 Email : einward.ris@kfintech.com
9. The Bondholders must refer Private Placement Memorandum for clarification on any matter not specifically detailed herein. In the event of any inconsistency the provisions of the Private Placement Memorandum shall be considered to be final and binding.
10. Matters not provided for in the Private Placement Memorandum referred above, but mentioned in the terms and conditions herein above which are not inconsistent with the provisions of the Private Placement Memorandum, shall be in addition to the provision contained therein.
11. Bank account changes will be considered only in case of exigency and whenever there is request for change in bank account details, the original bond certificate has to be surrendered by the bondholder(s) together with other required documents to registrar.

MEMORANDUM OF TRANSMISSION, IF ANY		
Date of Transfer	Name(s) of Transferee (s) in case of Transmission (IN CAPITAL LETTERS)	Signature of the Transferee(s)